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L A W Y E R S

E-Filed on June 13, 2007

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STATUS AND AGENDA FOR JUNE
15, 2007 HEARINGS**

Date of Hearing: June 15, 2007
Time of Hearing: 9:30 a.m.

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

9:30 a.m.

1. **Objection to Claim 819 of SPECTRUM FINANCIAL in the amount of \$49,581,000 ; Claim 821 of ROLLAND P. WEDDELL in the amount of \$13,081,000 filed by JEANETTE E. MCPHERSON on behalf of USA COMMERCIAL MORTGAGE COMPANY [DE 2021]**

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Response Filed: Response with Certificate of Service Filed by SCOTT D. FLEMING on behalf of SPECTRUM FINANCIAL GROUP (Related document(s)[2021] Objection to Claim, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) [DE 2394]

1/10/2007

Response with Certificate of Service Filed by SCOTT D. FLEMING on behalf of ROLLAND P. WEDDELL (Related document(s)[2021] Objection to Claim, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) [DE 2398]

1/10/2007

Amended Response with Certificate of Service Filed by SCOTT D. FLEMING on behalf of SPECTRUM FINANCIAL GROUP (Related document(s)[2021] Objection to Claim, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (FLEMING, SCOTT) Modified on 1/12/2007 to add "amended" verbiage [DE 2404]

1/11/2007

Amended Response with Certificate of Service Filed by SCOTT D. FLEMING on behalf of ROLLAND P. WEDDELL (Related document(s)[2021] Objection to Claim, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) [DE 2406]

Stipulation Filed: Stipulation By SPECTRUM FINANCIAL GROUP, ROLLAND P. WEDDELL and Between Debtors *Continuing Hearing from January 17, 2007 to January 31, 2007* Filed by SCOTT D. FLEMING on behalf of SPECTRUM FINANCIAL GROUP, ROLLAND P. WEDDELL (Related document(s)[2021] Objection to Claim, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY) [DE 2425]

1/12/2007

Stipulation to Continue Hearing on ROLLAND P. WEDDELL and SPECTRUM FINANCIAL GROUP, LLC's Proofs of Claim (Related document(s)[2425] Stipulation, filed by Creditor ROLLAND P. WEDDELL, Creditor SPECTRUM FINANCIAL GROUP.) [DE 2437]

1/17/2007

Stipulation and Order Continuing Hearing on USA COMMERCIAL MORTGAGE COMPANY's Objection to Proof of Claim No. 819 Filed by SPECTRUM FINANCIAL GROUP, LLC and Claim No. 821 Filed by ROLLAND P. WEDDELL. Hearing scheduled 3/1/2007 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg. (Related document(s)[2021] Objection to Claim, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) [DE 2838]

2/20/2007

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3/02/2007 Stipulation and Order Continuing Hearing on USA
COMMERCIAL MORTGAGE COMPANY'S Objection to Proof
of Claim No. 819 Filed by SPECTRUM FINANCIAL GROUP,
LLC and Claim No. 821 Filed by ROLLAND P WEDDELL
(Related document(s)[2021] Objection to Claim, filed by Debtor
USA COMMERCIAL MORTGAGE COMPANY.) [DE 2975]

3/26/2007 Stipulation By USACM LIQUIDATING TRUST and Between
SPECTRUM FINANCIAL and ROLLAND P. WEDDELL Filed
by ROB CHARLES on behalf of USACM LIQUIDATING
TRUST (Related document(s)[2021] Objection to Claim, filed by
Debtor USA COMMERCIAL MORTGAGE COMPANY) [DE
3277]

4/24/2007 Stipulation By USACM LIQUIDATING TRUST and Between
Spectrum Financial and Rolland P. Weddell *Continuing Hearing
on Objection* Filed by ROB CHARLES on behalf of USACM
LIQUIDATING TRUST (Related document(s)[2021] Objection
to Claim, filed by Debtor USA COMMERCIAL MORTGAGE
COMPANY) [DE 3538]

Related Filings:
1/10/2007 Declaration of William Schilz in Support of Response Filed by
SCOTT D. FLEMING on behalf of SPECTRUM FINANCIAL
GROUP (Related document(s)[2394] Response filed by Creditor
SPECTRUM FINANCIAL GROUP) (Attachments: # (1) Exhibit
1 & 2# (2) Exhibit 3 - part 1# (3) Exhibit 3 - part 2, 4 & 5) [DE
2396]

1/10/2007 Declaration of Rolland P. Weddell in Support of Response Filed
by SCOTT D. FLEMING on behalf of ROLLAND P. WEDDELL
(Related document(s)[2398] Response filed by Creditor
ROLLAND P. WEDDELL) (Attachments: # (1) Exhibit 1 & 2#
(2) Exhibit 3 - part 1# (3) Exhibit 3 - part 2, 4 & 5) [DE 2399]

1/11/2007 Amended Declaration of William Schilz in Support of Response
Filed by SCOTT D. FLEMING on behalf of SPECTRUM
FINANCIAL GROUP (Related document(s)[2404] Response
filed by Creditor SPECTRUM FINANCIAL GROUP)
(Attachments: # (1) Exhibit 1 & 2# (2) Exhibit 3 - part 1# (3)
Exhibit 3 - part 2, Exhibits 4 & 5) [DE 2405]

1/11/2007 Amended Declaration of Rolland P. Weddell in Support of
Response Filed by SCOTT D. FLEMING on behalf of
ROLLAND P. WEDDELL (Related document(s)[2406] Response
filed by Creditor ROLLAND P. WEDDELL) (Attachments: # (1)

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Exhibit 1 & 2# (2) Exhibit 3 - part 1# (3) Exhibit 3 - part 2,
Exhibit 4 & 5) [DE 2407]

3/26/2007 Order Approving Stipulation to Continue the Hearing on
Objection to Claim 819 of SPECTRUM FINANCIAL in the
Amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL
in the Amount of \$13,081,000 (Related document(s)[3277]
Stipulation, filed by Interested Party USACM LIQUIDATING
TRUST.) (Lakas, WM) Modified on 3/26/2007 to Reflect Docket
Entry Change - Incorrect Image Attached - See #3281 [DE 3278]

3/26/2007 Order Approving Stipulation to Continue the Hearing on
Objection to Claim 819 of SPECTRUM FINANCIAL in the
Amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL
in the Amount of \$13,081,000 (Related document(s)[3277]
Stipulation, filed by Interested Party USACM LIQUIDATING
TRUST.) [DE 3281]

4/24/2007 Order Approving Stipulation to Continue the Hearing on
Objection to Claim 819 of SPECTRUM FINANCIAL in the
Amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL
in the Amount of \$13,081.000 (Related document(s)[3538]
Stipulation, filed by Interested Party USACM LIQUIDATING
TRUST.) [DE 3542]

Status: USACM and Spectrum Financial Group and Rolland P. Weddell
have agreed to stipulate continue the status conference to July 27,
2007 to allow them additional time to work towards a settlement;
a stipulation and proposed form of order are being filed with the
Court

2. **Objection to Claim 791, 793, and 794 of PENSION BENEFIT GUARANTY
CORPORATION** filed by LENARD E. SCHWARTZER on behalf of USA
COMMERCIAL MORTGAGE COMPANY. [DE 2978]

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Related Filings: Stipulation By USACM LIQUIDATING TRUST and Between
4/18/2007 Pension Benefit Guaranty Corporation; USA Capital Realty
Advisors, LLC; USA Securities, LLC; and USA Commercial
Mortgage Company *Continuing Hearing on Objection to Proofs
of Claim filed by Pension Benefit Guaranty Corporation* Filed by
ROB CHARLES on behalf of USACM LIQUIDATING TRUST
(Related document(s)[2980] Objection to Claim filed by Jnt
Admin Debtor USA CAPITAL REALTY ADVISORS, LLC,
[2982] Objection to Claim filed by Jnt Admin Debtor USA
SECURITIES, LLC, [2978] Objection to Claim filed by Debtor
USA COMMERCIAL MORTGAGE COMPANY) [DE 3486]

4/23/2007 Order Approving Stipulation to Continue the Hearing on
Objection to Proofs of Claim Filed by PENSION BENEFIT
GUARANTY CORPORATION (Related document(s)[3486]
Stipulation, filed by Interested Party USACM LIQUIDATING
TRUST.) [DE 3521]

Status: A stipulation to continue the hearing until October 15, 2007 was
filed [3944].

3. **Objection to Claim 37, 38, and 39 of PENSION BENEFIT GUARANTY
CORPORATION** filed by LENARD E. SCHWARTZER on behalf of USA
CAPITAL REALTY ADVISORS, LLC [DE 2980]

Related Filings: Stipulation By USACM LIQUIDATING TRUST and Between
4/18/2007 Pension Benefit Guaranty Corporation; USA Capital Realty
Advisors, LLC; USA Securities, LLC; and USA Commercial
Mortgage Company *Continuing Hearing on Objection to Proofs
of Claim filed by Pension Benefit Guaranty Corporation* Filed by
ROB CHARLES on behalf of USACM LIQUIDATING TRUST
(Related document(s)[2980] Objection to Claim filed by Jnt
Admin Debtor USA CAPITAL REALTY ADVISORS, LLC,
[2982] Objection to Claim filed by Jnt Admin Debtor USA
SECURITIES, LLC, [2978] Objection to Claim filed by Debtor
USA COMMERCIAL MORTGAGE COMPANY) [DE 3486]

4/23/2007 Order Approving Stipulation to Continue the Hearing on
Objection to Proofs of Claim Filed by PENSION BENEFIT
GUARANTY CORPORATION (Related document(s)[3486]
Stipulation, filed by Interested Party USACM LIQUIDATING
TRUST.) [DE 3521]

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Status: A stipulation was entered into to continue the hearing [DE 3961] to July 27, 2007. The order has not been signed..

4. **Objection to Claim 24, 25, and 26 of PENSION BENEFIT GUARANTY CORPORATION** filed by LENARD E. SCHWARTZER on behalf of USA SECURITIES, LLC [DE 2982]

Related Filings: Stipulation By USACM LIQUIDATING TRUST and Between
4/18/2007 Pension Benefit Guaranty Corporation; USA Capital Realty Advisors, LLC; USA Securities, LLC; and USA Commercial Mortgage Company *Continuing Hearing on Objection to Proofs of Claim filed by Pension Benefit Guaranty Corporation* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[2980] Objection to Claim filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, [2982] Objection to Claim filed by Jnt Admin Debtor USA SECURITIES, LLC, [2978] Objection to Claim filed by Debtor USA COMMERCIAL MORTGAGE COMPANY) [DE 3486]

4/23/2007 Order Approving Stipulation to Continue the Hearing on Objection to Proofs of Claim Filed by PENSION BENEFIT GUARANTY CORPORATION (Related document(s)[3486] Stipulation, filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3521]

Status: A stipulation to continue the hearing [DE 3961] to July 27, 2007 was filed with the Court. The order has not been signed .

5. **Objection to Claim of CERTAIN CLAIMS** filed by LENARD E. SCHWARTZER on behalf of USA CAPITAL REALTY ADVISORS, LLC (SCHWARTZER, LENARD) Modified on 3/9/2007 to Remove in the amount of Verbiage [DE 3017]

Response Filed: Response Filed by WILLIAM L. MCGIMSEY on behalf of
4/19/2007 JOHNNY CLARK, MARGARET B. MCGIMSEY TRUST, BRUCE MCGIMSEY, JERRY MCGIMSEY, SHARON MCGIMSEY (Related document(s)[3017] Objection to Claim filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC.) (Attachments: # (1) Exhibit A-C) [DE 3487]

Stipulation Filed: Stipulation By USA CAPITAL REALTY ADVISORS, LLC,

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4/19/2007 USA SECURITIES, LLC and Between KANTOR CLAIMANTS
Continuing Hearing on Objections to the Kantor Claimants'
Claims Filed by JEANETTE E. MCPHERSON on behalf of USA
CAPITAL REALTY ADVISORS, LLC, USA SECURITIES,
LLC (Related document(s)[3017] Objection to Claim filed by Jnt
Admin Debtor USA CAPITAL REALTY ADVISORS, LLC) [DE
3491]

Related Filing: Order Approving Stipulation to Continue the Hearing on
4/23/2007 Objections to the KANTOR Claimants' Claims Against USA
SECURITIES, LLC and USA CAPITAL REALTY ADVISORS,
LLC (Related document(s)[3491] Stipulation, filed by Jnt Admin
Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin
Debtor USA SECURITIES, LLC.) [DE 3520]

5/15/2007 Order Sustaining in Part the Omnibus Objection of USA
CAPITAL REALTY ADVISORS, LLC to Certain Claims
(Related document(s)[3017] Objection to Claim filed by Jnt
Admin Debtor USA CAPITAL REALTY ADVISORS, LLC.)
[DE 3733]

Status: On June 8, 2007, an order [DE 3929] was signed by this Court
approving the withdrawal of the Kantor claims. Settlement
discussions are ongoing with the McGimsey Family.

6. **Objection to Claim 203 of Mountain West Mortgage Co./Lerin Hills in the
amount of \$2,048,000.00 with Certificate of Service** filed by ROB CHARLES on
behalf of USACM LIQUIDATING TRUST [DE 3078]

Stipulation Filed: Stipulation By USACM LIQUIDATING TRUST and Between
4/18/2007 Mountain West Mortgage Co./Lerin Hills *Continuing Hearing on*
Objection to Claim 203 of Mountain West Mortgage Co./Lerin
Hills Filed by ROB CHARLES on behalf of USACM
LIQUIDATING TRUST (Related document(s)[3078] Objection
to Claim filed by Interested Party USACM LIQUIDATING
TRUST) [DE 3485]

Related Filings: Order Approving Stipulation to Continue the Hearing on
4/23/2007 Objection to Claim 203 of MOUNTAIN WEST MORTGAGE
CO./LERIN HILLS (Related document(s)[3485] Stipulation, filed
by Interested Party USACM LIQUIDATING TRUST.) [DE
3519]

3/13/2007 Declaration Of: Edward M. Burr *in Support of USACM*

Liquidating Trust Objections to Proofs of Claim and Motions to Classify Claims Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[3076] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3081] Motion to Classify Claim, filed by Interested Party USACM LIQUIDATING TRUST, [3079] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3077] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3080] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3075] Motion to Classify Claim, filed by Interested Party USACM LIQUIDATING TRUST, [3078] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST) [DE 3082]

Status: USACM and Mountain West Mortgage Co./Lerin Hills have agreed to stipulate to continue the status conference to July 27, 2007 to allow them additional time to work towards a settlement; a stipulation and proposed form of order are being filed with the Court

7. **Objection to Claim 1279 of Lerin Hills Ltd in the amount of with Certificate of Service** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3080]

Stipulation Filed: 4/09/2007 Stipulation By USACM LIQUIDATING TRUST and Between LERIN HILLS LTD *Continuing Hearing On Objection to Claim 1279* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[3080] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST) (Espinoza, LM) Modified on 4/11/2007 to Relate to #3080 in Place of #3168 [DE 3392]

Related Filings: 4/10/2007 Order Approving Stipulation to Continue the Hearing on Objection to Claim 1279 of LERIN HILLS LTD, in the Amount of \$1,257,233.40 as an Unsecured Non-Priority Claim and as a Priority Claim of \$797,175.62 (Related document(s)[3392] Stipulation, filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3393]

3/13/2007 Declaration Of: Edward M. Burr *in Support of USACM Liquidating Trust Objections to Proofs of Claim and Motions to Classify Claims* Filed by ROB CHARLES on behalf of USACM

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LIQUIDATING TRUST (Related document(s)[3076] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3081] Motion to Classify Claim, filed by Interested Party USACM LIQUIDATING TRUST, [3079] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3077] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3080] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3075] Motion to Classify Claim, filed by Interested Party USACM LIQUIDATING TRUST, [3078] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST) [DE 3082]

Status: Stipulation to continue hearing to October 15, 2007 was filed [DE 3947]

8. Adv. 06-1212 BINFORD MEDICAL DEVELOPERS, LLC et al v. FIDELITY NATIONAL TITLE, **Partial Motion for Summary Judgment On Counterclaim For Declaratory Relief** Filed by LENARD E. SCHWARTZER on behalf of USA COMMERCIAL MORTGAGE COMPANY [DE 22]

Status: Compass Partners, LLC has assumed responsibility for this matter.

9. **Objection to Claim 784 of Binford Medical Developers** filed by Lenard E. Schwartzer on behalf of USA Commercial Mortgage Company [DE 2033]

Opposition Filed: Binford Medical Developers LLC [DE 2295]
12/29/2006

Status: This hearing will be continued pending resolution of the dispute over loan payment between the borrower and Compass Partners, LLC.

10. **Motion to Classify Claim USACM Liquidating Trust's Motion to Classify Claims Filed by Pecos Professional Park Limited Partnership in Plan of Class A-7, and Reservation of Counterclaims and Objections** Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3081].

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Opposition Filed: Opposition Filed by JEFFREY R. SYLVESTER on behalf of
4/19/2007 PECOS PROFESSIONAL PARK, LLC (Related document(s)
[3081] Motion to Classify Claim, filed by Interested Party
USACM LIQUIDATING TRUST.) (Attachments: # (1) Exhibit
A) [3494]

Related Filings: Declaration Of: Edward M. Burr *in Support of USACM*
3/13/2007 *Liquidating Trust Objections to Proofs of Claim and Motions to*
Classify Claims Filed by ROB CHARLES on behalf of USACM
LIQUIDATING TRUST (Related document(s)[3076] Objection
to Claim filed by Interested Party USACM LIQUIDATING
TRUST, [3081] Motion to Classify Claim, filed by Interested
Party USACM LIQUIDATING TRUST, [3079] Objection to
Claim filed by Interested Party USACM LIQUIDATING TRUST,
[3077] Objection to Claim filed by Interested Party USACM
LIQUIDATING TRUST, [3080] Objection to Claim filed by
Interested Party USACM LIQUIDATING TRUST, [3075]
Motion to Classify Claim, filed by Interested Party USACM
LIQUIDATING TRUST, [3078] Objection to Claim filed by
Interested Party USACM LIQUIDATING TRUST) [DE 3082]

Status: This hearing will be continued in light of the appointment of
interim trustees for the estates of Joseph Milanowski and Thomas
Hantges in order to determine who makes decisions for the
creditor.

11. **Objection to Claim 736-2 of Haspinov, LLC in the amount of \$404,261.60** with
Certificate of Service filed by ROB CHARLES on behalf of USACM
LIQUIDATING TRUST [DE 3079].

Related Filings: Declaration Of: Edward M. Burr *in Support of USACM*
3/13/2007 *Liquidating Trust Objections to Proofs of Claim and Motions to*
Classify Claims Filed by ROB CHARLES on behalf of USACM
LIQUIDATING TRUST (Related document(s)[3076] Objection
to Claim filed by Interested Party USACM LIQUIDATING
TRUST, [3081] Motion to Classify Claim, filed by Interested
Party USACM LIQUIDATING TRUST, [3079] Objection to
Claim filed by Interested Party USACM LIQUIDATING TRUST,
[3077] Objection to Claim filed by Interested Party USACM
LIQUIDATING TRUST, [3080] Objection to Claim filed by
Interested Party USACM LIQUIDATING TRUST, [3075]

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Motion to Classify Claim, filed by Interested Party USACM LIQUIDATING TRUST, [3078] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST) [DE 3082]

Status: This hearing will be continued to allow Lisa Poulin, trustee for USA Investment Partners, LLC, to address the objection.

12. **Motion to Classify Claim *USACM Liquidating Trust's Motion to Classify Claims filed by Tanamera Corporate Center LLC in Plan Class A-7, and Reservation of Counterclaims and Objections*** Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Attachments: # (1) Exhibit 1# (2) Exhibit 2# (3) Exhibit 3) [DE 3075].

Opposition: Correspondence from Sergio Del Canizo re Informal Opposition 4/05/2007

Status: The parties have reached a settlement in this matter. They are filing a stipulation and proposed form of order seeking approval for the agreement they have reached on the claim amount.

13. **Objection to Claim 792 of Copper Sage Commercial Center LLC in the amount of \$3,500,000.00 with Certificate of Service** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3077]

Opposition Filed: Opposition with Certificate of Service Filed by SUSAN WILLIAMS SCANN on behalf of COPPER SAGE COMMERCE CENTER (Related document(s)[3077] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST.) (Attachments: # (1) Exhibit Loan Agreement# (2) Exhibit Construction Loan Agmt) [DE 3502]

Stipulation Filed: Stipulation By USACM LIQUIDATING TRUST and Between Copper Sage Commercial Center LLC *to Continue Hearing on Objection* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[3077] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST) [DE 3537]

Related Filings: Order Approving Stipulation to Continue the Hearing on Objection to Claim 792 of COPPER SAGE COMMERCIAL CENTER LLC (Related document(s)[3537] Stipulation, filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3543]

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3/13/2007 Declaration Of: Edward M. Burr *in Support of USACM Liquidating Trust Objections to Proofs of Claim and Motions to Classify Claims* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[3076] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3081] Motion to Classify Claim, filed by Interested Party USACM LIQUIDATING TRUST, [3079] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3077] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3080] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST, [3075] Motion to Classify Claim, filed by Interested Party USACM LIQUIDATING TRUST, [3078] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST) [DE 3082]

Status: USACM and Copper Center Commercial Center, LLC have agreed to stipulate to continue the status conference to July 27, 2007 to allow the parties additional time to work towards a settlement; a stipulation and proposed form of order are being filed with the Court

14. **Status Hearing re: Omnibus Objection to Claim 1395 of Claimant John Dutkin, Trustee on Exhibit (*Eighth Omnibus Objection*)** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Attachments: # 1 Exhibit A) [DE 3147]

Response Filed: Response with Certificate of Service Filed by GEORGE D FRAME on behalf of JOHN DUTKIN (Related document(s) [3147] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST.) [de 3512]

Status: The USACM Liquidating Trust will file a motion for summary judgment for a proposed order disallowing the claims as secured claims without prejudice to their consideration as unsecured claims, subject to possible objection.

15. **Status Hearing re: Omnibus Objection to Claim of Claimants Grundman #1542 & 1544; Rieger #1739 on Exhibit A of (*Second Omnibus Objection to Claims Asserting Priority Status*)** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Attachments: # (1) Exhibit A) [DE 3259].

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Objection Filed: Objection Filed by PATSY R. RIEGER, LARRY L. RIEGER
4/18/2007 (Related document(s) [3259] Objection to Claim filed by
Interested Party USACM LIQUIDATING TRUST.) [DE 3489]
4/18/2007 Joanne & Erna Grundman (Claim No. 10725-1542, 1544) [DE
3480, 3481]
Status: The USACM Liquidating Trust will file a motion for summary
judgment for a proposed order disallowing the claims as secured
claims without prejudice to their consideration as unsecured
claims, subject to possible objection.

16. **Status Hearing re: Omnibus Objection to Claim of Claimants Rieger #2208 &
#2209 on Exhibit A of (Twenty-Sixth Omnibus Objection to Claims Asserting
Priority Status)** filed by ROB CHARLES on behalf of USACM LIQUIDATING
TRUST (Attachments: # (1) Exhibit A) [DE 3184]

Opposition Filed: Objection Filed by PATSY R. RIEGER, LARRY L. RIEGER
(Related document(s) [33184] Objection to Claim filed by
Interested Party USACM LIQUIDATING TRUST.) [DE 3489]
Status: The USACM Liquidating Trust will file a motion for summary
judgment for a proposed order disallowing the claims as secured
claims without prejudice to their consideration as unsecured
claims, subject to possible objection.

17. **Objection to Claim 10726-000045 of INTERNAL REVENUE SERVICE in the
amount of \$1,000.00** filed by LENARD E. SCHWARTZER on behalf of USA
CAPITAL REALTY ADVISORS, LLC (SCHWARTZER, LENARD) Modified on
4/12/2007 to reflect amount of claim of \$1,000.00 [DE 3421]

Response Filed: Response with Certificate of Service Filed by ROLLIN G.
5/10/2007 THORLEY on behalf of IRS (Related document(s)[3421]
Objection to Claim, filed by Jnt Admin Debtor USA CAPITAL
REALTY ADVISORS, LLC.) [DE 3705]
Status: The parties have stipulated to allow the IRS a \$1,000 general
unsecured claim The order approving the stipulation [DE 3957]
was signed on June 12, 2007 and the hearing vacated.

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DATED: June 13, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)
Susan M. Freeman, AZ 4199 (*pro hac vice*)
Rob Charles, NV 6593
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Copy of the foregoing served this 13th day of
June, 2007 on the Post Effective Date Official
Service List on file with the Court.

s/ Marilyn Schoenike
Marilyn Schoenike